



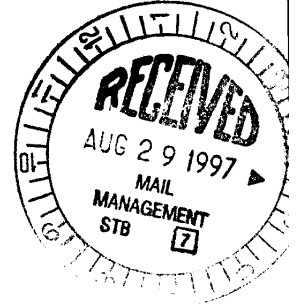
American National Bank

and Trust Company of Chicago

RECORDATION NO. 18982-A FILED 33 North LaSalle Street/Chicago, Illinois 60690/(312) 661-5000

AUG 29 '97

3-30PM



August 29, 1997

VIA HAND DELIVERY

Mr. Vernon A. Williams

Secretary of Surface Transportation Board

Washington D.C. 20423

Re: American National Bank and Trust Company of
Chicago/Eaglebrook Inc. of Indiana-- Release of Rail Car
Mortgage

Dear Secretary:

I have enclosed an original and two originally executed counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Rail Car Mortgage and Security Agreement, a secondary document, dated as of August 29, 1997.

The primary document to which this is connected is recorded under Recordation No. 18982.

The name and address of the party to the document is as follows:

Mortgagee: American National Bank and Trust Company
of Chicago
33 North LaSalle Street
Chicago, Illinois 60690

A description of the equipment covered by the document is as follows:

Seventy (70) railroad tank cars (ferric chloride), AAR specification number DOT 111A100W-5; car identification numbers EAGX 19001

American National Bank

Mr. Vernon A. Williams
August 28, 1997
Page 2

through 19070, inclusive (formerly marked as DUPX 17361 through 17434, inclusive), and all accessions thereto, all substitutions, renewals, improvements and replacements of the foregoing, all records related to the foregoing, and all products and proceeds of the foregoing.

A check for the recording fee of \$24.00 is enclosed in accordance with 49 C.F.R. §1002.2(f)(83).

Please return the original and any extra counterparts not needed by the Board for recordation to my attention at the address set forth above. For your convenience, a pre-billed Federal Express envelope is enclosed.

A short summary of the document to appear in the index is as follows:

Release to Rail Car Mortgage and Security Agreement with Recordation No. 18982, dated as of [August 29, 1997] and covering seventy (70) railroad tank cars (ferric chloride), AAR specification number DOT 111A100W-5; car identification numbers EAGX 19001 through 19070, inclusive (formerly marked as DUPX 17361 through 17434, inclusive), and all accessions thereto, all substitutions, renewals, improvements and replacements of the foregoing, all records related to the foregoing, and all products and proceeds of the foregoing.

Very truly yours,

American National Bank and Trust Company
of Chicago

By: C. R. Anderson

Name: C. R. Anderson

Its: Vice President

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

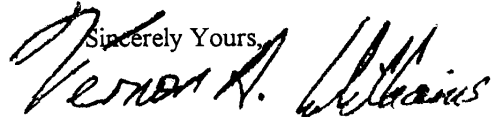
Carl R. Anfenson
Vice President
American National Bank and Trust
Company of Chicago
33 North LaSalle Street
Chicago, Illinois 60690

DATE: 8/29/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 8/29/97 at 3:30PM, and
assigned recordation number(s). 18982-A.

Sincerely Yours,

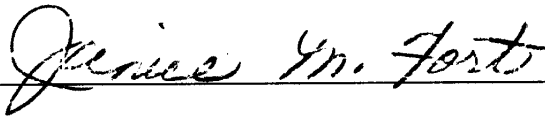


Vernon A. Williams
Secretary

Enclosure(s)

\$ 24.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

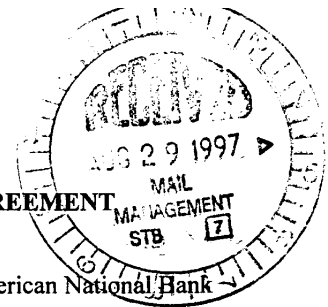
Signature



RECORDATION NO. 18982-A FILED

AUG 29 '97 3-30PM

RELEASE OF RAIL CAR MORTGAGE AND SECURITY AGREEMENT



For Ten Dollars (\$10.00) and other good and valuable consideration American National Bank and Trust Company of Chicago ("Mortgagee") hereby releases and satisfies:

1. That certain Rail Car Mortgage and Security Agreement ("Mortgage") dated as of October 12, 1994, with Recordation No. 18982, made by Eaglebrook Inc. of Indiana ("Mortgagor") to Mortgagee; and

Mortgagee releases from the lien thereof the Collateral (as defined in the Mortgage).

IN WITNESS WHEREOF, Mortgagee has caused this Release to be signed this 28 day of August, 1997.

Witnesses:

[Signature]
Print/Type Name: JAGREEN SUTHER

[Signature]
Print/Type Name: Prabha Paramasubram

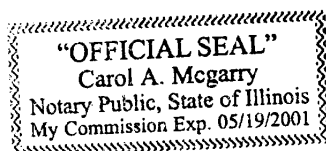
American National Bank and Trust
Company of Chicago

By: [Signature]
Print/Type Name: Carl R. Anfenson
Its: Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK .)

I, the undersigned, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Carl R. Anfenson, V.P. of ANB and [Signature], [Signature] Secretary of such corporation, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such officers, appeared before me this day in person and acknowledged that as such officers, they signed and delivered the said instrument as their free and voluntary act, and as the free and voluntary act of such corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 28th day of August, 1997.



Carol A. McGarry
Notary Public
Print/Type Name: Carol A. McGarry
Commission Expires 5-19-2001